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If you are in doubt as to any aspect of this circular, or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Shandong Molong Petroleum Machinery Company Limited*, you should at once hand this circular together with the enclosed form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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山東墨龍石油機械股份有限公司

Shandong Molong Petroleum Machinery Company Limited*

(A Sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 568)

(1) PROPOSED ELECTION OF DIRECTORS AND (2) NOTICE OF THE EGM

Unless the context otherwise requires, capitalised terms used in this cover page have the same meanings as defined in this circular.

A letter from the Board is set out on pages 3 to 9 of this circular.

The notice of the EGM of the Company to be convened and held on Friday, 26 November 2021 at 2:00 p.m. at the Conference Room, No. 999 Wensheng Street, Shouguang City, Shandong Province, the People's Republic of China is set out on pages 10 to 12 of this circular.

Shareholders who are entitled to attend and vote at the EGM are entitled to appoint one or more proxies to attend and vote on their behalves. A proxy need not be a member of the Company. Whether or not you are able to attend the EGM, please complete and return the enclosed proxy form in accordance with the instructions printed thereon as soon as practicable and in any event by not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). In order to be valid, the proxy form for the EGM must be deposited by hand or post, for holders of H Shares of the Company, to the H Share registrar of the Company, Tricor Investor Services Ltd at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong and, for holders of A Shares of the Company, to the Company's registered address at No. 999 Wensheng Street, Shouguang City, Shandong Province, the People's Republic of China for taking the poll. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof (as the case may be) should you so wish.

* For identification purposes only

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“A Share(s)”	ordinary domestic share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the SZSE and traded in RMB
“Articles of Association”	the articles of association of the Company, as amended, modified or otherwise supplemented from time to time
“Board”	the board of Directors
“Company”	山東墨龍石油機械股份有限公司 (Shandong Molong Petroleum Machinery Company Limited*)
“Company Law”	the Company Law of the People’s Republic of China (中華人民共和國公司法)
“Director(s)”	director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held at 2:00 p.m. on Friday, 26 November 2021 at the Conference Room, No. 999 Wensheng Street, Shouguang City, Shandong Province, the People’s Republic of China, or any adjournment thereof (as the case may be) for the Shareholders to consider and if thought fit, to approve the proposed election of Directors
“H Share(s)”	ordinary overseas listed foreign invested share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollar
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Latest Practicable Date”	5 November 2021, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein

DEFINITIONS

“PRC”	the People’s Republic of China, for the purpose of this circular, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Share(s)”	share(s) of the Company, including A Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of Share(s)
“SZSE Listing Rules”	the Rules Governing the Listing of Shares on SZSE
“SZSE”	Shenzhen Stock Exchange

For ease of reference, the names of the PRC incorporated companies and entities have been included in this circular in both Chinese and English language. In the event of any inconsistency, the Chinese name shall prevail.

LETTER OF THE BOARD



山東墨龍石油機械股份有限公司

Shandong Molong Petroleum Machinery Company Limited*

(A Sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 568)

Executive Directors:

Mr. Yang Yun Long (*Chairman*)
Mr. Yuan Rui (*Deputy Chairman*)
Mr. Li Zhi Xin

Non-Executive Directors:

Mr. Yao You Ling
Mr. Wang Quan Hong

Independent Non-Executive Directors:

Mr. Tang Qing Bin
Mr. Song Zhi Wang
Mr. Cai Zhong Jie

Registered Office:

No. 999 Wensheng Street
Shouguang City
Shandong Province
PRC

*Principal place of business
in Hong Kong:*

Suite A, 11th Floor
Ho Lee Commercial Building
38-44 D'Aguilar Street
Central, Hong Kong

To the Shareholders

Dear Sir/Madam,

(1) PROPOSED ELECTION OF DIRECTORS AND (2) NOTICE OF THE EGM

1. INTRODUCTION

The purpose of this circular is to give you notice convening the EGM and to provide you with information regarding the resolutions to be proposed at the EGM in respect of the proposed election of Directors, for you to vote for or against the resolutions at the EGM. This circular gives all the information reasonably necessary to enable the Shareholders to make an informed decision on whether to vote for or against the resolutions at the EGM.

LETTER OF THE BOARD

2. PROPOSED ELECTION OF DIRECTORS

As at the Latest Practicable Date, the Board comprises of eight Directors, of which three are executive Directors, namely Mr. Yang Yun Long, Mr. Yuan Rui and Mr. Li Zhi Xin; two are non-executive Directors, namely Mr. Yao You Ling and Mr. Wang Quan Hong; and three are independent non-executive Directors, namely Mr. Tang Qing Bin, Mr. Song Zhi Wang and Mr. Cai Zhong Jie.

Due to the term of appointment of the sixth session of the Board shall expire soon, in accordance with the relevant provisions of the Company Law and the Articles of Association, the Company will conduct a general election of the Board in compliance with the relevant legal procedures in order to assure a smooth transition of the session of the Board effective decision-making by the management and stable development of the Company. The three years term of office of each newly elected Directors will commence since the conclusion of the EGM.

For the seventh session of the Board, Mr. Yang Yun Long, Mr. Yuan Rui, Mr. Li Zhi Xin and Mr. Yao You Ling have been nominated as the candidates for executive Directors; Mr. Wang Quan Hong and Mr. Liu Ji Lu have been nominated as the candidates for non-executive Directors; and Mr. Tang Qing Bin, Mr. Song Zhi Wang and Mr. Cai Zhong Jie have been nominated as the candidates for independent non-executive Directors. The appointments shall take effect upon approval by the Shareholders at the EGM and shall be for a term of office of three years from the date of consideration and approval at the EGM.

Brief biographies of the candidates for Directors to be elected at the EGM are as follows:

Executive Directors

Mr. Yang Yun Long, male, Chinese, born in June 1976, aged 45, is an undergraduate degree holder and a CCP party member. He was the chief officer of the Management Office of Hou Town Marine Chemical Industrial Park of Shouguang Binhai (Yangkou) Economic Development Zone. He is currently the chairman and party branch secretary of Shouguang Financial Investment Group Co., Ltd.* (壽光市金融投資集團有限公司) (“**Shouguang Financial Investment**”), executive director and general manager of Shouguang Jintou Asset Management Co., Ltd.* (壽光市金投資產管理有限公司), executive director and general manager of Shouguang Jintou Culture Industry Development Co., Ltd.* (壽光市金投文化產業發展有限公司), executive director and general manager of Shouguang Jintou Non-Financing Guarantee Co., Ltd.* (壽光市金投非融資性擔保有限公司); the chairman and general manager of Shandong Shouguang Jinxin Investment Development Holdings Group Limited (“**Shouguang Jinxin**”); the chairman and general manager of Weifang Jinxuan Equity Investment Fund Management Co., Ltd.* (濰坊金萱股權投資基金管理有限公司); the executive director of Kunpeng Qinghai Asset Management Co., Ltd.* (昆朋青海資產管理股份有限公司); and the chairman and general manager of Shouguang Molong Holdings Co., Ltd.* (壽光墨龍控股有限公司)(“**Shouguang Molong**”). He is currently the chairman of the Board and an executive Director of the Company.

LETTER OF THE BOARD

Mr. Yuan Rui, male, Chinese, born in February 1987, aged 34, is an undergraduate degree holder and a CCP party member. He worked as the deputy section head and section head of Shouguang People's Government Office. Mr. Yuan Rui is currently an executive director of Shouguang Financial Investment, and has successively served as a director and the chief supervisor of Shandong Longxing Plastic Film Technology Co., Ltd.* (山東龍興塑膜科技股份有限公司). He is also an executive director of Shouguang Jinxin, a supervisor of Shandong Boyuan Pharmaceutical & Chemical Co., Ltd. (山東博苑醫藥化學股份有限公司), a supervisor of Kunpeng Qinghai Asset Management Co., Ltd.* (昆明青海資產管理股份有限公司) and a director of Shouguang Molong. He is currently the deputy chairman of the Board and an executive Director of the Company.

Mr. Li Zhi Xin, Chinese, Han ethnicity, born in June 1977, aged 44, is a CCP party member and holds an EMBA degree from the School of Continuing Education, Tsinghua University. Joining the Company in 1994, he served as the branch production director, the person in charge of the production control center and the safety director successively. He is currently the deputy general manager of the Company, and is in charge of the overall production of the Company. He is currently an executive Director of the Company.

Mr. Yao You Ling, male, Han ethnicity, born in July 1962, aged 59, is a CCP party member, a graduate student with a doctoral degree in engineering, and a researcher of engineering technology application. He was the deputy factory manager of Laigang Steel Rolling Plant (萊鋼軋鋼廠), the deputy chief of the command department for the technical transformation project of Laigang Steel and later the chief of the same department, an executive deputy general manager of Rigang Holding Group Co., Limited (日鋼控股集團有限公司), a member of the Party Committee, director and deputy general manager of Luyin Investment Group Co., Ltd. (A company whose shares are listed on the Shanghai Stock Exchange (Stock code: 600784)). He is currently a non-executive Director of the Company.

Non-executive Directors

Mr. Wang Quan Hong, male, Han ethnicity, born in December 1968, aged 53, is an economist with a junior college degree. He was an officer of the planning office at Agricultural Bank of China Shandong Branch, a senior staff member and a principal staff member of the capital and finance department of China Great Wall Asset Management Jinan Office, and the project manager, business director and deputy senior manager of China Great Wall Asset Management Jinan Office (presiding over work); he has also been the deputy senior manager of the second asset management department of China Great Wall Asset Management Co., Ltd. Shandong Branch (presiding over work). He is currently the senior manager of the second asset management department of China Great Wall Asset Management Co., Ltd. Shandong Branch. He is currently a non-executive Director of the Company. As of the Latest Practicable Date, Mr. Wang Quan Hong held 139,500 A shares of the Company.

LETTER OF THE BOARD

Mr. Liu Ji Lu, male, Han ethnicity, born in May 1967, aged 54, is a CCP party member and holds a master's degree in economics. He currently serves as an associate professor of the accounting specialty of Weifang Vocational College, and is a registered accountant, a registered asset appraiser, an expert in the Shandong Province Innovation and Entrepreneurship Education Tutor Database, one of the first batch of experts in accounting experts in Weifang City, an expert in the Database of Experts for the Assessment of Major Issues of State-owned Enterprises in Binhai District, and a financial expert advisor of the Weifang Institute of Finance. He has been awarded the titles of "Excellent Worker in Weifang City" and "Excellent Teacher in Weifang City".

Independent non-executive Directors

Mr. Tang Qing Bin, male, Han ethnicity, born in October 1963, aged 58, is a CCP party member and a certified public accountant with a college degree. He has extensive practical experience in corporate restructuring, risk management and control, and corporate auditing. He was a teacher of Shandong University of Finance and Economics, the chief accountant of Qilu Futures Brokerage Co., Ltd. (齊魯期貨經紀公司), and the director of Dongfang Junhe Certified Public Accountants Co., Ltd. He is currently a senior partner of Beijing Zhongzheng Tiantong Certified Public Accountants Co., Ltd, an independent director of Luxin Venture Capital Group Co., Ltd. (a company whose shares are listed on the Shanghai Stock Exchange (Stock code: 600783)) and an independent director of Energy International Investments Holdings Limited (a company whose shares are listed on the Hong Kong Stock Exchange (Stock code: 00353)). He is currently an independent non-executive Director of the Company.

Mr. Song Zhi Wang, male, Han ethnicity, born in September 1963, aged 58, is a senior economist with a master's degree in business administration. He was a teacher at the School of Finance of Qilu University of Technology, a financial supervisor at the financial management office of the People's Bank of China (Shandong Branch), and the deputy general manager of Ping An Property & Casualty Insurance Company of China, Ltd. (Shandong Branch) and a supervisor of Shandong Insurance Intermediary Association. He is currently the chairman and general manager of Shandong Jiuan Insurance Broker Co., Ltd. (山東九安保險經紀股份有限公司), a deputy-director member of Shandong Insurance Industry Reform and Development Expert Advisory Committee (山東保險業改革發展專家諮詢委員會), a part-time professor of Shandong University and Shandong University of Finance and Economics, an arbitrator of Jinan Arbitration Commission, a vice president of Shandong Insurance Society (山東省保險學會), a president of Shandong Insurance Intermediary Association, a vice president of Shandong Rural Vitalization Research Association (山東省鄉村振興研究會) and a vice president of Jinan Logistics and Supply Chain Society (濟南物流與供應鏈學會). He is currently an independent non-executive Director of the Company.

LETTER OF THE BOARD

Mr. Cai Zhong Jie, male, Han ethnicity, born in November 1962, aged 59, is a CCP party member and holds a master's degree in law, is a senior counsel, was served as a lawyer in Shandong Law Firm, a founding partner and a director of Shandong Kang Qiao Law Firm, and the chairman of the partners' meeting of Shandong Zhongcheng Renhe Law Firm. He is currently the director of Jincheng Tongda & Neal (Jinan) Law Firm (金誠同達濟南律師事務所). Mr. Cai Zhong Jie has been recognised as an Outstanding Provincial Lawyer and an Outstanding National Lawyer, and has been selected as a member of the Legal Expert Database of Shandong Provincial People's Government, the Legal Expert Database of Shandong Provincial Party Committee, and the Legal Advisory Committee of Shandong Provincial State-owned Assets Supervision and Administration Commission. He is currently an independent non-executive Director of the Company.

In accordance with the Company Law and the Articles of Association, the Directors newly elected shall have a term of service of three years commencing from the date of consideration and approval by the EGM. The Company will enter into a service contract with the above Director candidates, if elected. The remuneration of the Director candidates will be determined by the Board at the recommendation of the remuneration committee of the Company having considered their responsibilities in the Company and with reference to the market rate of remuneration.

Save as disclosed above, as at the Latest Practicable Date, the above-mentioned Director candidates (i) do not have any interest in the Shares of the Company or its associated companies within the meaning of Part XV of the SFO; (ii) do not have any relationship with any Directors, Supervisors, senior management, substantial shareholders or controlling shareholders of the Company; (iii) have not held any other position in the Company and/or any of its subsidiaries; and (iv) have not held any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there are no other matters relating to the election of the above Director candidates that need to be brought to the attention of the Shareholders, and there is no other information which is discloseable under Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules.

3. FINANCIAL ASSISTANCE AND CONNECTED TRANSACTION

Shouguang Jinxin intends to provide financial assistance of up to RMB500 million (including RMB500 million) to the Company for a term of not more than one year (including one year). The credit is revolving within the loan limit and valid period. The Company is not required to provide guarantees, mortgages, pledges or any form of security for the financial assistance.

After arm's length negotiation between both parties, the annual interest rate of the financial assistance provided by Shouguang Jinxin to the Company will be determined with reference to the market interest rate and is priced fairly and reasonably without prejudice to the interests of the listed company.

LETTER OF THE BOARD

As at the Latest Practicable Date, the Company has not signed the borrowing contract for the financial assistance with Shouguang Jinxin, and the Company will sign the borrowing contract after the relevant resolution is approved by the Shareholders at the EGM.

As the financial assistance is on normal commercial terms or better and the Group has not provided any assets as security, the Company considers that the financial assistance is eligible for a fully exempt connected transaction under the requirements of Rule 14A.90 of the Hong Kong Listing Rules.

As a controlling shareholder of Shouguang Molong, the controlling shareholder of the Company, Shouguang Jinxin constitutes a connected legal person of the Company under the requirements of SZSE Listing Rules, the provision of financial assistance by Shouguang Jinxin to the Company constitutes a connected transaction under the SZSE Listing Rules.

4. THE EGM

The notice of the EGM is set out on pages 10 to 12 of this circular. The Company will convene the EGM on Friday, 26 November 2021 at the Conference Room, No. 999 Wensheng Street, Shouguang City, Shandong Province, the People's Republic of China for the purpose of seeking Shareholders' approval for the resolutions in relation to the proposed election of Directors.

Whether or not you are able to attend the EGM, please complete and return the enclosed proxy form in accordance with the instructions printed thereon as soon as practicable and in any event by not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). In order to be valid, the proxy form for the EGM must be deposited by hand or post, for holders of H Shares of the Company, to the H Share registrar of the Company, Tricor Investor Services Ltd at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong and, for holders of A Shares of the Company, to the Company's registered address at No. 999 Wensheng Street, Shouguang City, Shandong Province, the People's Republic of China for taking the poll. Completion and return of the supplemental proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof (as the case may be) should you so wish.

In accordance with Rule 13.39 of the Hong Kong Listing Rules, except where the chairman of the EGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands, any vote of Shareholders at the general meeting must be taken by poll. Accordingly, the resolution will be put to vote by way of poll at the EGM. An announcement on the poll results will be made by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Hong Kong Listing Rules.

LETTER OF THE BOARD

The resolutions regarding the election of executive Directors, non-executive Directors and independent non-executive Directors respectively shall be voted under the cumulative voting system. Each share shall have the same number of voting right as the number of the electing executive Directors, non-executive Directors and independent non-executive Directors and Shareholders can use their voting rights to vote for the same (one) candidate, or to vote for different candidates. However, the votes cast must not exceed the maximum voting entitlement conferred by the Shares they own, otherwise, such votes will become null and void and such Shareholders will be deemed to have abstained from voting on such.

5. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Tuesday, 23 November 2021 to Friday, 26 November 2021, both days inclusive, during which period no share transfers will be effected. In order to qualify for attending and voting at the EGM, all transfer documents must be lodged with the registrar for H Shares of the Company, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares), for registration no later than 4: 30 p.m. on Monday, 22 November 2021. The Company will publish specific announcement on SZSE setting out details of the eligibility of holders of A Shares to attend the EGM.

6. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Hong Kong Listing Rules for the purpose of giving information with regard to the Company. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive and there are no other facts the omission of which would make any statement herein misleading.

7. RECOMMENDATION

The Directors are of the view that the resolutions proposed for consideration and approval by the Shareholders at the EGM are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the resolutions to be proposed at the EGM.

Yours faithfully,

Shandong Molong Petroleum Machinery Company Limited*

Yang Yun Long

Chairman

Shandong, the PRC, 8 November 2021

NOTICE OF THE EGM



山東墨龍石油機械股份有限公司

Shandong Molong Petroleum Machinery Company Limited*

(A Sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 568)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Shandong Molong Petroleum Machinery Company Limited* (the “**Company**”) will be convened and held at 2:00 p.m. on Friday, 26 November 2021 at the Conference Room, No. 999 Wensheng Street, Shouguang City, Shandong Province, the People’s Republic of China (the “**PRC**”), to consider and approve, if thought fit, the following resolution:

ORDINARY RESOLUTION

1. To consider and, if thought fit, approve the resolutions in relation to the election of non-independent directors of the seventh session of the board of directors of the Company:
 - 1.1. To consider and, if thought fit, approve the election of Mr. Yang Yun Long as an executive director of the seventh session of the board of directors of the Company;
 - 1.2. To consider and, if thought fit, approve the election of Mr. Yuan Rui as an executive director of the seventh session of the board of directors of the Company;
 - 1.3. To consider and, if thought fit, approve the election of Mr. Li Zhi Xin as an executive director of the seventh session of the board of directors of the Company;
 - 1.4. To consider and, if thought fit, approve the election of Mr. Yao You Ling as an executive director of the seventh session of the board of directors of the Company;
 - 1.5. To consider and, if thought fit, approve the election of Mr. Wang Quan Hong as a non-executive director of the seventh session of the board of directors of the Company; and
 - 1.6. To consider and, if thought fit, approve the election of Mr. Liu Ji Lu as a non-executive director of the seventh session of the board of directors of the Company.

* For identification purposes only

NOTICE OF THE EGM

2. To consider and, if thought fit, approve the resolutions in relation to the election of independent non-executive directors of the seventh session of the board of directors of the Company:
 - 2.1 To consider and, if thought fit, approve the election of Mr. Tang Qing Bin as an independent non-executive director of the seventh session of the board of directors of the Company;
 - 2.2 To consider and, if thought fit, approve the election of Mr. Song Zhi Wang as an independent non-executive director of the seventh session of the board of directors of the Company; and
 - 2.3 To consider and, if thought fit, approve the election of Mr. Cai Zhong Jie as an independent non-executive director of the seventh session of the board of directors of the Company;
- 3 To consider and, if thought fit, approve the resolution in relation to the acceptance of financial assistance and connected transaction.

By order of the Board
Shandong Molong Petroleum Machinery Company Limited*
Yang Yun Long
Chairman

Shandong, the PRC
8 November 2021

Notes:

- (A) The register of members of the Company for H Shares will be closed from Tuesday, 23 November 2021 to Friday, 26 November 2021, both days inclusive, during which period no H Share transfer will be effected. In order to qualify for attending and voting at the EGM, all transfer documents of H shares, accompanied by the relevant share certificates, must be lodged with the registrar for H Shares of the Company for registration no later than 4: 30 p.m. on Monday, 22 November 2021.

The address of the registrar for H Shares of the Company is as follows:

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East, Hong Kong

The Company will publish specific announcement on Shenzhen Stock Exchange setting out details of the eligibility of holders of A Shares to attend the EGM.

- (B) The holders of H Shares whose names appear on the register of members of the Company at 4: 30 pm on Monday, 22 November 2021 will be eligible to attend and vote at the EGM.

NOTICE OF THE EGM

- (C) A form of proxy for use at the EGM is enclosed. Such form of proxy is also published on the websites of the Hong Kong Stock Exchange and the Company. Whether or not you intend to attend the EGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the H Share registrar of the Company, Tricor Investor Services Ltd at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares) not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending the EGM and voting in person if you so wish.

- (D) If a proxy attends the EGM on behalf of a Shareholder, he/she should produce his/her proof of identity and the instrument signed by the proxy or his/her legal representative, which specifies the date of its issuance. If the legal representative of a legal person Shareholder attends the EGM, such legal representative should produce his/her proof of identity and valid documents evidencing his/her capacity as such legal representative. If a legal person Shareholder appoints a representative of a company other than its legal representative to attend the EGM, such representative should produce his/her proof of identity and an authorisation instrument affixed with the seal of the legal person Shareholder and duly signed by its legal representative.

- (E) The EGM is expected to last for about half a day. Shareholders attending the EGM are responsible for their own transportation and accommodation expenses.